

AGENDA ITEM: CLSA Statewide Data Base**GENERAL OVERALL PROGRAM UPDATES:**

CURRENT STATUS: The CLSA Statewide Data Base Program continues to support resource sharing throughout the state.

2002/03 Subsidy and One-Time Grants

At its August 2002 meeting, the Library of California Board approved continuing the OCLC and Z39.50 annual subsidies for public libraries and CLSA cooperative library systems in 2002/03. In addition, the Board approved allocating any CLSA Statewide Data Base funds not required for the annual subsidies, for competitive grants to public libraries for Z39.50 server software acquisition. The Board also approved reducing the Statewide Data Base allocation by \$100,000, due to the reduced CLSA appropriation in the Governor's May Revise, lessening the financial burden on all other CLSA programs in fiscal year 2002/03.

Announcement and application packets for the subsidies and grant were sent to California's public libraries and cooperative library systems. Exhibit A contains the public library OCLC and Z39.50 subsidy announcement and application. In August 2002, the Board approved an additional subsidy amount (\$250) for public libraries that make their collections directly accessible via Z39.50 statewide as well as through resource sharing servers. Exhibit B contains the cooperative library system announcement and application; and Exhibit C contains the public library Z39.50 grant announcement and application.

The table below is a summary of the subsidy and grant applications received at the State Library. Exhibit D contains the full list of all libraries and their application status. This report was written prior to the due date of one-time grant applications. Staff will update the Board at its November meeting on the program's status.

CLSA Statewide Data Base Funds as of October 25, 2002		
Subsidy/Grant	Applications Received	Dollar Amount
OCLC subsidy (\$69)	18	\$ 1,242
Z39.50 subsidy thru direct access <i>or</i> resource sharing servers (\$550)	50	27,500
Z39.50 subsidy thru direct access <i>and</i> resource sharing servers (\$800)	57	45,600
Regional server subsidy (\$5500)	8	44,000
Z39.50 grant (up to \$7500)	1	1,795
Grand Total		\$120,137
Remaining Funds		\$ 54,863

Contributions to OCLC

Following early data collection efforts, which led to the production of a microfiche catalog, the California Library Services Board selected OCLC in 1984 as a service utility to provide the CLSA Data Base online. Contributions of records and holdings are made to OCLC under a variety of contractual agreements with California public libraries. The number of holdings records at the end of each of the five previous quarters was:

September 2001	19,601,309
December 2001	19,936,359
March 2002	20,449,855
June 2002	20,661,271
September 2002	20,680,163

During the twelve months prior to the middle of September 2002, 1,078,854 holdings records were added to OCLC at an average of over 89,905 records per month. The latest holdings report from OCLC is attached as Exhibit E to this agenda item

RELATED ISSUES TO COME BEFORE THE BOARD IN THE FUTURE:

1. Update on 2002/03 subsidy claims.
2. Update on targeted one-time Z39.50 grants.
3. Update on OCLC California public library holdings.

Relevant Committee: Support Services
Staff Liaison: Ira Bray